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May 2, 2000

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

MAY 2 '00

4-03 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are five (5) copies of the following secondary documents. Lease Supplement No. 9, Security Agreement Supplement No. 8 and a Bill of Sale and Partial Release, all dated March 14, 2000.

The enclosed documents relate to the Equipment Lease (GATC Trust No 90-2) and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 17121

The names and addresses of the parties to the enclosed documents are

Lease Supplement No 9

Lessor⁻

Wilmington Trust Company

Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Lessee

GATX Rail Corporation

(f/k/a General American Transportation Corporation)

500 West Monroe Street Chicago, Illinois 60661

Mr Vernon A Williams May 2, 2000 Page 2

Security Agreement Supplement No 8

Debtor

Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Secured Party

Harris Trust and Savings Bank

111 West Monroe Street Chicago, Illinois 60603

Bill of Sale and Partial Release

Owner Trustee:

Wilmington Trust Company

Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Security Trustee

Harris Trust and Savings Bank

111 West Monroe Street Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is

Railcar GATX 003768 deleted from the Lease and Trust Indenture and is replaced by railcar GATX 003876

Also enclosed is a check in the amount of \$78 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,

Robert W Alvord

RWA/bg Enclosures

RECORDATION NO 17/2/- FILED

LEASE SUPPLEMENT NO. 9 (GATC Trust No 90-2)

MAY 2 '00

4-03 PM

SURFACE TRANSPORTATION BOARD

This Lease Supplement No. 9, dated as of March 14, 2000 between Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("Lessor"), and GATX Rail Corporation formerly named General American Transportation Corporation, a New York corporation ("Lessee");

WITNESSETH:

The Lessor and the Lessee have heretofore entered into that certain Equipment Lease (GATC Trust No. 90-2) dated as of December 14, 1990 (the "Lease"). The terms used herein are used with the meanings specified in the Lease.

The Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for, among other things, the purpose of particularly describing the Items of Equipment to be leased to the Lessee in substitution for damaged or destroyed Items of Equipment previously leased to Lessee.

Now, Therefore, in consideration of the premises and other good and sufficient consideration, and pursuant to Section 2 of the Lease, the Lessor and the Lessee hereby agree as follows:

- 1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Items of Equipment described in Schedule 1 hereto.
- 2. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.
- 3. To the extent that this Lease Supplement constitutes chattel paper (as each term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee for the signature page hereof, which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.
- 4. This Lease Supplement shall be construed in accordance with the laws and decisions of the State of New York, without regard to principles of conflicts of law *provided*, *however*, that the

- parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.
- 5. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement No. 9 to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee

Name:

Name: Title:

Financial Sondoca Officer

GATX Rail Corporation formerly named General American Transportation Corporation

Name: Donald J. Schar

Title: Vice President

SCHEDULE 1

Car Type DOT Classification Car Marking

T106 111A100W1 GATX 003876

	State of Delaware County of New Castle)))	SS			
	say that (s)he is Financial signed on such date on bhe acknowledged that the of said corporation.	GLIA Services ehalf of e execu	, to me possible to the confidence of the confid	poration by authori	who being by m mpany, that said i ity of its Board of	ne duly sworn, nstrument was Directors, and
	Notary Public	MC(
	Netariat geal My Commission expires:					
-	KAREN STANETTE NEWSON NOTARY PUBLIC-DELAWARE My Commission Expires June 28, 200)1				
	State of Illinois)	SS			
	On this appeared Donald J. Schatthat he is Vice President Transportation Corporation corporation by authority of the foregoing instrumed Notary Public	offer, to t of G on, that of its B ont was	me pers ATX Rail said inst oard of E the free a	Corporation form rument was signed Directors, and he ad	o being by me di nerly named Gen I on such date on cknowledged that	uly sworn, say eral American behalf of said
	[Notarial Seal]					

OFFICIAL SEAL
PATRICIA LODGE
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 01/25/03

My commission expires: